

Fill in this information to identify your case:

United States Bankruptcy Court for the:

District of Massachusetts

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	<u>Twentyfirst Century Biochemicals, Inc.</u>	
<hr/>			
2.	All other names debtor used in the last 8 years <small>Include any assumed names, trade names, and <i>doing business as</i> names</small>	<u>21st Century Biochemicals</u> _____ _____ _____	
<hr/>			
3.	Debtor's federal Employer Identification Number (EIN)	<u>56-2352282</u>	
<hr/>			
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		<u>260 Cedar Hill #3</u> <small>Number Street</small>	_____ <small>Number Street</small>
		<u>Marlborough</u> <u>MA</u> <u>01752</u> <small>City State Zip Code</small>	_____ <small>City State Zip Code</small>
		<u>MIDDLESEX</u> <small>County</small>	Location of principal assets, if different from principal place of business _____ <small>Number Street</small> _____ <small>City State Zip Code</small>
<hr/>			
5.	Debtor's website (URL)	<u>www.21stcenturybio.com</u>	

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
Name

6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. Describe debtor's business:
- A. Check one:
- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above
- B. Check all that apply:
- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
- 3254

8. Under which chapter of the Bankruptcy Code is the debtor filing?
- A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.
- Check one:
- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check **all** that apply:
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ☒ No
☐ Yes. District _____ When MM/DD/YYYY Case number _____
If more than 2 cases, attach a separate list. District _____ When MM/DD/YYYY Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No
☐ Yes. Debtor _____ Relationship _____
District _____ When MM/DD/YYYY
List all cases. If more than 1, attach a separate list.
Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Debtor Twentyfirst Century Biochemicals, Inc.
Name

Case number (if known) _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

05/01/2024
MM/DD/YYYY

x

/s/ Eric A. Berg

Signature of authorized representative of debtor

Eric A. Berg

Printed name

Title President

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
Name

18. Signature of attorney

x /s/ Jonathan Horne Date 5/2/24
Signature of attorney for debtor MM/DD/YYYY

Jonathan Horne

Printed name

Murtha Cullina LLP

Firm name

33 Arch Street, 12th Floor

Number Street

Boston

City

MA

State

02110

ZIP Code

(617) 457-4000

Contact Phone

jhorne@murthalaw.com

Email address

673098

Bar number

Massachusetts

State

TWENTYFIRST CENTURY BIOCHEMICALS, INC.
Omnibus Resolutions

May 1, 2024

The undersigned, constituting the entire board of directors (the "Board") of Twentyfirst Century Biochemicals, Inc., a Delaware corporation (the "Company"), hereby consent to and adopt the following resolutions for and on behalf of the Company, which resolutions have not been modified and are in full force and effect as of the date hereof:

WHEREAS, the Board has consulted with the management and legal advisors of the Company and fully considered all strategic alternatives available to the Company.

NOW, THEREFORE, BE IT,

RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, equity holders, and other interested parties, that the Company be authorized and empowered to file, at such time as it is deemed necessary by the appropriate officers of the Company, a voluntary petition seeking relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Massachusetts, for all lawful purposes under the Bankruptcy Code; and it is further

RESOLVED, that Eric A. Berg and any person duly authorized by Eric A. Berg (an "Authorized Person") are empowered and directed to take action to: (i) prepare and file on behalf of the Company a petition for relief under Chapter 11 of the Bankruptcy Code; (ii) cause the Company to perform its functions and duties as a debtor in possession pursuant to the applicable provisions of the Bankruptcy Code; (iii) take such steps on behalf of the Company as may be necessary or appropriate to the Company's Chapter 11 proceeding; (iv) execute and file on behalf of the Company any pleading appropriate or necessary for the Company to fulfill its obligations under the Bankruptcy Code and/or applicable non-bankruptcy law; and (v) execute such further documents and do such further acts as such Authorized Person may deem necessary or appropriate with respect to the forgoing, the execution of any document or the doing of any act by such Authorized Person in connection with such proceedings to be conclusively presumed to be authorized by this vote; and it is further

RESOLVED, that the Company may engage and retain Murtha Cullina LLP, as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and, in connection therewith, each Authorized Person, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Murtha Cullina LLP; and it is further

RESOLVED, that the Company may engage, retain, and employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and, in connection therewith, each Authorized Person, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and it is further

RESOLVED, that each Authorized Person, be, and hereby are, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers; and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Persons deem necessary, proper, or desirable in connection with the Company's Chapter 11 case; and it is further

RESOLVED, that the Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the forgoing resolutions; and it is further

RESOLVED, that any and all actions heretofore or hereafter lawfully taken in the name or on behalf of the Company in good faith by any Authorized Person in furtherance of the purposes of the forgoing resolutions or in connection with the transactions contemplated therein are hereby ratified, confirmed, and adopted as the acts and deeds of the Company.

This resolution may be executed in as many counterparts as may be required; all counterparts shall collectively constitute one and the same resolution.

IN WITNESS WHEREOF, the undersigned have executed this resolution, as of the date first written above.

A handwritten signature in cursive script, appearing to read "David Fishman", written over a horizontal line.

David Fishman

Jordan B. Fishman

RESOLVED, that each Authorized Person, be, and hereby are, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers; and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Persons deem necessary, proper, or desirable in connection with the Company's Chapter 11 case; and it is further

RESOLVED, that the Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the forgoing resolutions; and it is further

RESOLVED, that any and all actions heretofore or hereafter lawfully taken in the name or on behalf of the Company in good faith by any Authorized Person in furtherance of the purposes of the forgoing resolutions or in connection with the transactions contemplated therein are hereby ratified, confirmed, and adopted as the acts and deeds of the Company.

This resolution may be executed in as many counterparts as may be required; all counterparts shall collectively constitute one and the same resolution.

IN WITNESS WHEREOF, the undersigned have executed this resolution, as of the date first written above.

David Fishman



Jordan B. Fishman

Fill in this information to identify the case and this filing:

Debtor Name Twentyfirst Century Biochemicals, Inc.

United States Bankruptcy Court for the District of Massachusetts

Case number (if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation, a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct.

- ☒ *Schedule A/B Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/2/2024
MM/DD/YYYY

x 
Signature of individual signing on behalf of debtor

Eric A. Berg
Printed name

President
Position or relationship to debtor

Fill in this information to identify your case:

Document Page 10 of 60

Debtor Name Twentyfirst Century Biochemicals, Inc.United States Bankruptcy Court for the: District of Massachusetts

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Melvin Budish Estate of 86 Pleasant Street Worcester, MA 01609		Loan	Disputed			\$640,000.00
2	TV Marlborough, LLC 138 Trapelo Road Lincoln, MA 01773		Rent				\$267,229.24
3	Origene 9620 Medical Center Drive Suite 200 Rockville, MD 20850		Vendor	Disputed			\$190,000.00
4	Clare Tuson 175 Maple Street Apr 306 Marlborough, MA 01752		Loan				\$182,214.00
5	Joan Berg 11465 Quivas Way Westminster, CO 80234		Loan				\$100,000.00

Debtor

Twentyfirst Century Biochemicals, Document Page 11 of 60

Name

6	Assayquant Technologies 260 Cedar Hill Street, Suite 2 Marlborough, MA 01752						\$80,000.00
7	Saxe Doernberger & Vita P.C. 35 Nutmeg Drive Suite 140 Trumbull, CT 06611		Legal Fees				\$73,557.66
8	Massachusetts DoUA PO Box 419815 Boston, MA 02241- 981		Taxes	Disputed			\$62,000.00
9	Jeffery Nagar 11312 RIDGEGATE DR RALEIGH, NC 27617		Loan				\$60,000.00
10	John Prosser Estate of 125 Foxfire Place Rockton, IL 61072		Loan				\$55,000.00
11	Byzfunder 530 7th Ave Suite 505 New York, NY 10018		Loan	Disputed			\$50,000.00
12	Jeffery Peterson 10 POWHATAN RD PEPPERELL, MA 01463		Loan				\$50,000.00
13	Andy Feldman 100 WATER ST Worcester, MA 01604		Loan				\$46,500.00
14	Jefferson L. Murray 102 WHEELER EXECUTIVE CTR AUGUSTA, GA 30909		Loan				\$30,000.00
15	Leonard Berman 230 Woodward St Waban, MA 02468		Loan				\$21,875.00
16	P3 Biosystems 10200 Forest Green Blvd Suite 112 Louisville, KY 40223		Vendor				\$20,831.15

Debtor

Twentyfirst Century Biochemicals, Inc. (Case number if known)

Name

17	Donald H. Peterson 313 FURBISH RD WELLS, ME 04090		Loan				\$16,500.00
18	Reagents/TCP Analytical 5609 Fern Valley Rd Louisville, KY 40228		Vendor				\$14,728.00
19	Pamela Crowley 23 Laurelwood Dr Stoughton, MA 02072		Unpaid Compensation				\$14,061.00
20	Erik MaCauley 3316 West Sutton Road Sutton, MA 10590		Unpaid Compensation				\$13,755.00

Fill in this information to identify your case:

Document Page 13 of 60

Debtor Name Twentyfirst Century Biochemicals, Inc.United States Bankruptcy Court for the: District of Massachusetts

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Your Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B* \$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B* \$ 681,535.17

1c. Total of all property:

Copy line 92 from *Schedule A/B* \$ 681,535.17**Part 2: Summarize Your Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ 1,238,557.173. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F* \$ 39,404.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* + \$ 2,508,555.454. **Total liabilities**\$ 3,786,516.62

Lines 2 + 3a + 3b

Fill in this information to identify your case:

Document Page 14 of 60

Debtor Name Twentyfirst Century Biochemicals, Inc.United States Bankruptcy Court for the: District of Massachusetts

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 1,200.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1 <u>Avidia Bank</u>	<u>Checking Account</u>	<u>9516</u>	\$ <u>1,500.00</u>
3.2 <u>Bank of America</u>	<u>Checking Account</u>	<u>9593</u>	\$ <u>17,500.00</u>
3.3 <u>Santander</u>	<u>Checking Account</u>	<u>1800</u>	\$ <u>8,000.00</u>

4. Other cash equivalents (Identify all)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 28,200.00

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
Name

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's
interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's
interest

11. Accounts receivable

11a. 90 days old or less: 98,635.17 — 0.00 = \$ 98,635.17
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 4,003.00 — 4,003.00 = \$ 0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 98,635.17

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
 Name

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's
interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description

Date of the last
physical inventory

Net book value of
debtor's interest
(Where available)

Valuation method used
for current value

Current value of debtor's
interest

19. Raw materials

<u>Chemicals</u>	<u>12/15/2023</u> MM / DD / YYYY	\$ <u>6,285.00</u>	<u>Book Value</u>	\$ <u>Unknown</u>
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20. Work in progress

<u>Projects on going</u>	<u>4/1/2024</u> MM / DD / YYYY	\$ <u>154,885.00</u>	<u>Book Value</u>	\$ <u>Unknown</u>
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21. Finished goods, including goods held for resale

<u>Peptides and antibodies</u>	<u>12/31/2023</u> MM / DD / YYYY	\$ <u>160,000.00</u>	<u>Book Value</u>	\$ <u>Unknown</u>
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22. Other inventory or supplies

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
Name

Lab supplies 12/31/2023 \$ 4,426.00 Book Value \$ Unknown
MM / DD / YYYY

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes.

Book value \$ 0.00 Valuation method _____ Current Value \$ 0.00

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
Name

31. Farm and fishing supplies, chemicals, and feed

_____ \$ 0.00 _____ \$ 0.00

32. Other farming and fishing-related property not already listed in Part 6

_____ \$ 0.00 _____ \$ 0.00

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

Book value \$ 0.00 Valuation method _____ Current Value \$ 0.00

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Desks, chairs, etc	\$ <u>52,805.00</u>	<u>Book Value</u>	\$ <u>Unknown</u>

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
 Name _____

40. Office fixtures

_____ \$ 0.00 _____ \$ 0.00

41. Office equipment, including all computer equipment and communication systems equipment and software

Office equipment \$ 153,939.00 Book Value \$ Unknown

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

_____ \$ 0.00 _____ \$ 0.00

43. Total of Part 7.

Add lines 38 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
 (Where available)

Valuation method used for current value

Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ 0.00 _____ \$ 0.00

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ 0.00 _____ \$ 0.00

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
Name

49. Aircraft and accessories

_____ \$ 0.00 _____ \$ 0.00

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

See Attached List \$ 550,000.00 Estimated Market Value \$ 554,700.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 554,700.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 <u>MA</u> <u>Lease of real property located at 260 Cedar Hill #3, Marlborough,</u>	<u>Leasehold</u>	\$ <u>0.00</u>		\$ <u>Unknown</u>

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
 Name _____

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ 0.00	_____	\$ 0.00
61. Internet domain names and websites <u>www.21stcenturybio.com</u>	\$ 0.00	_____	\$ Unknown
62. Licenses, franchises, and royalties _____	\$ 0.00	_____	\$ 0.00
63. Customer lists, mailing lists, or other compilations <u>Customer List</u>	\$ 0.00	_____	\$ Unknown
64. Other intangibles, or intellectual property _____	\$ 0.00	_____	\$ 0.00
65. Goodwill _____	\$ 0.00	_____	\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
 Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of debtor's
interest

71. Notes receivable

Description (include name of obligor)

_____ 0.00 - _____ 0.00 = \$ _____ 0.00
 Total face amount doubtful or uncollectible accounts

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ Tax Year _____ \$ _____ 0.00

73. Interests in insurance policies or annuities

_____ \$ _____ 0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____ 0.00

Nature of claim _____

Amount requested \$ _____ 0.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____ 0.00

Nature of claim _____

Amount requested \$ _____ 0.00

76. Trusts, equitable or future interests in property

_____ \$ _____ 0.00

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
 Name

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ 0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79 Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ <u>28,200.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ <u>0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	\$ <u>98,635.17</u>	
83. Investments. Copy line 17, Part 4.	\$ <u>0.00</u>	
84. Inventory. Copy line 23, Part 5.	\$ <u>0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ <u>0.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ <u>554,700.00</u>	
88. Real property. Copy line 56, Part 9. →		\$ <u>0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ <u>0.00</u>	
90. All other assets. Copy line 78, Part 11. +	\$ <u>0.00</u>	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ <u>681,535.17</u>	+ 91b. \$ <u>0.00</u>

Debtor Twentyfirst Century Biochemicals, Inc. Case number (if known) _____
Name

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$ 681,535.17

Supplement to Schedule A/B Question No. 50

Owned Equipment

Equipment Type	Age of Equipment	Estimated Book Value	Estimated FMV
Peptide Lab			
Liberty Blue 12 Microwave Synthesizer	<2 years (to be installed ~7/15/2023)	\$130,000	\$110,000
Intavis MultiPep RSi	5 years; refurbished 2022	\$90,000	\$60,000
Intavis MultiPep RS - HT peptides	8 years; refurbished 2021	\$80,000	\$40,000
Intavis MultiPep RS - HT peptides	9 years; refurbished 2021		\$40,000
<u>Hoods owned by 21st CB (4)</u>			
2 are in AQT labs, 2 in Peptide lab	8-12 years	\$45,000	\$25,000
<u>Centrifuges</u>			
Thermo Sorvall xPro	1.5 years	\$16,000	\$13,000
Thermo Sorvall ST16	5 years	\$12,000	\$6,000
Eppendorf Microcentrifuge	8 years	\$3,250	\$1,500
<u>Misc Equipment</u>			
Multiple freezers (-20), refrigerators, balances, sonicators, water baths, ovens, benches, dessicators, platform shakers, vortexers	varies	\$100,000	\$35,000 (est)
HPLC Lab			
<u>Automated preparative HPLC Units</u>			
2 Gilson systems: semi-prep, 322 pumps, 155 UV detector, 215 robotic collector, Trilution software	components are 5-15 years old; refurbished when needed	\$100,000	\$20,000/unit; \$40,000 total
1 Gilson system: large scale prep, 33x pumps, 155 UV detector, 215 robotic collector, Trilution software	components are 5-15 years old; refurbished when needed	\$80,000	\$30,000
<u>Analytical HPLC Units</u>			
2 systems: 305/306 pumps, 155 detectors, mixing chamber, 234 atoinjector, Trilution software	3-10 years old, refurbished when needed	\$40,000	\$12,000/unit; \$24,000 total
Finish and Fill Lab			
Lyophilizers - LabConco; Freezone 12L	4 years old	\$37,000	\$14,000
-80 freezers - 3	2-6 years old	\$90,000	\$12,000
Laminar flow hood	8 years old	\$15,000	\$2,500

Misc equipment - balances, -20 freezers, refrigerators, dessicators	varies	\$27,500	\$12,000 (est)
Analytical Lab (MS/AAA)			
TF Velox Pro with Eksigent nanoLC w/Autosampler	8 years; refurbished 2020	\$125,000	\$45,000
Sutter Pipette Puller	12 years	\$7,500	\$3,000
Biochrom 80 Amino Acid Analyzer	7 years	\$90,000	\$30,000
Antibody Lab			
2 Chromatography Refrigerators	5+ years	\$25,000	\$2,200 (est)
Misc equipment - freezers (-20), balance, water bath, preparative liquid equipment (platform shakers, aspirators, peristaltic pumps, etc)	varies	\$7,500	\$9,500

Leased Equipment		
Equipment Type	Age of Equipment	Estimated FMV
Peptide Lab		
Intavis MultiPep 2	1 year	\$95,000
Intavis MultiPep 2	<1 year	\$95,000
UPLC Shimadzu - state of the art UPLC with autoinjector multiple wavelength detector and ultrahigh pressure pumps; software; under service contract w/PM	1.5 years old	\$55,000
Finish and Fill Lab		
Lyophilizers - LabConco; Freezone 12L Plus; with tray drying	2 years old	\$22,000
Analytical Lab (MS/AAA)		
Q Exactive MS; TF Dionex Ultimate 3000 nanoLC w/autosampler	7 years; refurbished 2021	\$120,000

Fill in this information to identify your case:

Document Page 28 of 60

Debtor Name Twentyfirst Century Biochemicals, Inc.United States Bankruptcy Court for the: District of Massachusetts

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**2.1** Creditor's Name Describe debtor's property that is subject to a lienBalboa Capital\$ 71,000.00 \$ Unknown

Creditor's mailing address

575 Anton Blvd., Ste. 1080
Costa Mesa, CA 92626

Creditor's email address, if known

Describe the lien

Date debt was incurred _____

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

- ☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Yes. The relative priority of creditors is specified on lines _____

- ☐ Contingent
- ☒ Unliquidated
- ☒ Disputed

Debtor Twentyfirst Century Biochemicals, Inc. Document Page 29 of 60 Case Number (if known) _____
Name

2.2 Creditor's Name

Describe debtor's property that is subject to a lien

Internal Revenue Service\$ 808,856.43 \$ Unknown

Creditor's mailing address

P.O. Box 37910
Hartford, CT 06176-7008

Creditor's email address, if known

Describe the lien

Tax Lien

Date debt was incurred _____

Is the creditor an insider or related party?

☒ No☐ Yes

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.
_____☐ Yes. The relative priority of creditors is specified on lines _____

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).As of the petition filing date, the claim is:
Check all that apply.☐ Contingent☐ Unliquidated☒ Disputed**2.3** Creditor's Name

Describe debtor's property that is subject to a lien

Massachusetts Department of Revenue\$ 15,700.74 \$ Unknown

Creditor's mailing address

P.O. Box 7000
Boston, MA 02204

Creditor's email address, if known

Describe the lien

Tax Lien

Date debt was incurred _____

Is the creditor an insider or related party?

☒ No☐ Yes

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.
_____☐ Yes. The relative priority of creditors is specified on lines _____

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).As of the petition filing date, the claim is:
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

Debtor Twentyfirst Century Biochemicals, Inc. Document Page 30 of 60 Case number (if known) _____
Name**2.4** Creditor's NameDescribe debtor's property that is
subject to a lienNavitas Credit Corporation\$ 31,000.00 \$ Unknown

Creditor's mailing address

203 Fort Wade Road
Ponte Vedra, FL 32081

Creditor's email address, if known _____

Describe the lien

Description

Equipment Lien

Date debt was incurred _____

Is the creditor an insider or related party?

☒ No☐ Yes

Last 4 digits of account number _____

Do multiple creditors have an interest in the same
property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.
_____☐ Yes. The relative priority of creditors is
specified on lines _____

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).As of the petition filing date, the claim is:
Check all that apply.☐ Contingent☒ Unliquidated☒ Disputed**2.5** Creditor's NameDescribe debtor's property that is
subject to a lienPawnee Leasing Corporation\$ 43,000.00 \$ Unknown

Creditor's mailing address

3801 Automation Way, Unit 207
Fort Collins, CO 80525

Creditor's email address, if known _____

Describe the lien

Equipment Lien

Date debt was incurred _____

Is the creditor an insider or related party?

☒ No☐ Yes

Last 4 digits of account number _____

Do multiple creditors have an interest in the same
property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.
_____☐ Yes. The relative priority of creditors is
specified on lines _____

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).As of the petition filing date, the claim is:
Check all that apply.☐ Contingent☐ Unliquidated☒ Disputed

Debtor Twentyfirst Century Biochemicals, Inc. Document Page 31 of 60 Case number (if known) _____
Name**2.6** Creditor's NameDescribe debtor's property that is
subject to a lienPawnee Leasing Corporation\$ 39,000.00 \$ Unknown

Creditor's mailing address

3801 Automation Way, Unit 207
Fort Collins, CO 80525Creditor's email address, if known

Describe the lien

Equipment Lien

Date debt was incurred _____

Is the creditor an insider or related party?

☒ No☐ Yes

Last 4 digits of account number _____

Do multiple creditors have an interest in the same
property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.
_____☐ Yes. The relative priority of creditors is
specified on lines _____

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).As of the petition filing date, the claim is:
Check all that apply.☐ Contingent☐ Unliquidated☒ Disputed**2.7** Creditor's NameDescribe debtor's property that is
subject to a lienTD Bank\$ 230,000.00 \$ Unknown

Creditor's mailing address

1710 Marlton Pike E
Cherry Hill, NJ 08003Creditor's email address, if known

Describe the lien

All Asset Lien

Date debt was incurred _____

Is the creditor an insider or related party?

☒ No☐ Yes

Last 4 digits of account number _____

Do multiple creditors have an interest in the same
property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.
_____☐ Yes. The relative priority of creditors is
specified on lines _____

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).As of the petition filing date, the claim is:
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any

\$ 1,238,557.17

Debtor Twentyfirst Century Biochemicals, Inc. Document Page 32 of 60 Creditor Number (if known) _____
 Name _____

Part 2: List Others to Be Notified for a Debt That You Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Internal Revenue Service P.O. Box 7346 Philadelphia, PA	Line 2. <u>2</u>	_____
Kream & Kream PO Box 890117 East Weymouth, MA 02189	Line 2. <u>7</u>	_____
Massachusetts Department of Revenue P.O. Box 9564 Boston, MA 02114-9564	Line 2. <u>3</u>	_____
Matthew P Curewitz 118 Turnpike Road Southborough, MA 01772-2104	Line 2. <u>2</u>	_____

Fill in this information to identify your case:

Document Page 33 of 60

Debtor Name Twentyfirst Century Biochemicals, Inc.United States Bankruptcy Court for the: District of Massachusetts

Case number (if known) _____

Chapter 11☐ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)*.**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interestMaterials for Antibody ProductionPRF&L
306 Dutch Hill Road
Canadensis, PA 18325

State the term remaining

2 months

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interestMaterials for Antibody ProductionPRF&L
306 Dutch Hill Road
Canadensis, PA 18325

State the term remaining

1 month

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interestMaterials for Antibody ProductionPRF&L
306 Dutch Hill Road
Canadensis, PA 18325

State the term remaining

1 month

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interestMaterials for Antibody ProductionPRF&L
306 Dutch Hill Road
Canadensis, PA 18325

State the term remaining

1 month

List the contract number of any government contract _____

Debtor

Twentyfirst Century Biochemicals, Inc.
NameDocument Page 34 of 60
Case number (if known)

- 2.5** State what the contract or lease is for and the nature of the debtor's interest Materials for Antibody Production PRF&L
306 Dutch Hill Road
Canadensis, PA 18325
- State the term remaining 1 month
- List the contract number of any government contract _____
- 2.6** State what the contract or lease is for and the nature of the debtor's interest Lease of premises at 260 Cedar Hill Street, Marlborough, MA TV Marlborough, LLC
42 Monument Street
Concord, MA 01742
- State the term remaining 54 months
- List the contract number of any government contract _____

Fill in this information to identify your case:

Document Page 35 of 60

Debtor Name Twentyfirst Century Biochemicals, Inc.United States Bankruptcy Court for the: District of Massachusetts

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name and description

Mailing address

Name

Check all schedules that apply:

Jordan Fishman
Name

49 Mallard Drive
Number Street

TD Bank
Name

Description

Fitchburg MA 01420
City State Zip Code

☒ D 2.7

☐ E/F _____

☐ G _____

Jordan Fishman
Name

49 Mallard Drive
Number Street

Navitas Credit Corporation
Name

Description

Fitchburg MA 01420
City State Zip Code

☒ D 2.4

☐ E/F _____

☐ G _____

Jordan Fishman
Name

49 Mallard Drive
Number Street

Balboa Capital
Name

Description

Fitchburg MA 01420
City State Zip Code

☒ D 2.1

☐ E/F _____

☐ G _____

Jordan Fishman
Name

49 Mallard Drive
Number Street

Byzfunder
Name

Description

Fitchburg MA 01420
City State Zip Code

☐ D _____

☒ E/F 4.9

☐ G _____

David Fishman
Name

17 Village Way Unit F
Number Street

TD Bank
Name

Description

Norton MA 02766
City State Zip Code

☒ D 2.7

☐ E/F _____

☐ G _____

Debtor Twentyfirst Century Biochemicals, Inc. Document Page 36 of 60 Case Number (if known) _____
 Name _____

**Estate of
John Prosser**

Name

125 Foxfire Place

Number Street

TD Bank

Name

☒ D 2.7

☐ E/F _____

☐ G _____

Description

Rockton

IL

61072

City

State

Zip Code

**Jordan
Fishman**

Name

49 Mallard Drive

Number Street

Pawnee Leasing

Name

☒ D 2.5 & 2.6

☐ E/F _____

☐ G _____

Description

Fitchburg

MA

01420

City

State

Zip Code

Fill in this information to identify your case:

Document Page 37 of 60

Debtor Twentyfirst Century Biochemicals, Inc.United States Bankruptcy Court for the: District of Massachusetts

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1

		Total Claim	Priority Amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<u>Eric Berg</u>	\$ <u>15,150.00</u>	\$ <u>15,150.00</u>
	<u>647 Townsend Road</u>	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
	<u>Groton, MA 01450</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____	Basis for the claim: <u>Unpaid Compensation</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Description	

2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<u>Erik McCauley</u>	\$ <u>13,754.00</u>	\$ <u>13,754.00</u>
	<u>3316 West Sutton Road</u>	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
	<u>Sutton, MA 01590</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____	Basis for the claim: <u>Unpaid Compensation</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Description	

Debtor

Twentyfirst Century Biochemicals, Document Page 38 of 60
Name Case number (if known)

2.3

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$ 10,500.00 \$ 10,500.00

Pam Crowley

☐ Contingent

23 Laurelwood Drive

☐ Unliquidated

Stoughton, MA 02072

☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Unpaid Compensation

Last 4 digits of account number

Is the claim subject to offset?

Description

☒ No☐ Yes

Specify Code subsection of PRIORITY

unsecured claim: 11 U.S.C. § 507(a) (4)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

4.1

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$ 2,837.93

AAPTEC

☐ Contingent

6309 Shepherdsville Road

☐ Unliquidated

Louisville, KY 40228

☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Vendor

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc. Document Page 39 of 60
Name Case Number (if known)**4.2** Nonpriority creditor's name and mailing address

AAT Bioquest Inc.

5775 W Las Positas Blvd.

Pleasanton, CA 94588

As of the petition filing date, the claim is:

Check all that apply.

\$ 137.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Vendor

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

4.3 Nonpriority creditor's name and mailing address

Andy Feldman

100 WATER ST

Worcester, MA 01604

As of the petition filing date, the claim is:

Check all that apply.

\$ 46,500.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Loan

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

4.4 Nonpriority creditor's name and mailing address

Assayquant Technologies

260 Cedar Hill Street, Suite 2

Marlborough, MA 01752

As of the petition filing date, the claim is:

Check all that apply.

\$ 80,000.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NameDocument Page 40 of 60
Case Number (if known)**4.5** Nonpriority creditor's name and mailing addressBio-Techne614 McKinley Place NEMinneapolis, MN 55413Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 471.75Basis for the claim:
_____Description
Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.6 Nonpriority creditor's name and mailing addressBlue Cross Blue ShieldLandmark Center
401 Park DriveBoston, MA 2215 -3326Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 13,605.41Basis for the claim:
_____Description
Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.7 Nonpriority creditor's name and mailing addressBroadPharm6625 Top Gun St. Suite 103San Diego, CA 92121Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,151.50Basis for the claim:
_____Description
Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Twentyfirst Century Biochemicals, Inc. Document Page 41 of 60 Case Number (if known) _____
 Name _____

4.8 Nonpriority creditor's name and mailing addressBrochu Bio-Lab Services15 New England Executive ParkBurlington, MA 01803

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,386.25

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.9 Nonpriority creditor's name and mailing addressByzfunder530 7th Ave Suite 505New York, NY 10018

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 50,000.00

Basis for the claim: _____

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

4.10 Nonpriority creditor's name and mailing addressCHEM-IMPEX3405 Paysphere CircleChicago, IL 60674

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,276.29

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Document Page 42 of 60
Name Case Number (if known)**4.11** Nonpriority creditor's name and mailing address

Clare Tuson

175 Maple Street Apr 306

Marlborough, MA 01752

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 182,214.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

4.12 Nonpriority creditor's name and mailing address

CNA Insurance Co.

P.O. Box 74007619

Chicago, IL 60674-7619

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 2,000.35

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.13 Nonpriority creditor's name and mailing address

Colonial Life

P.O. Box 903

Columbia, SC 29202-0903

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 2,907.10

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Twentyfirst Century Biochemicals, Inc. Document Page 43 of 60 Case Number (if known) _____
Name**4.14** Nonpriority creditor's name and mailing addressCombi-Blocks Inc7949 Silverton Ave Suite 915San Diego, CA 92126

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 7,560.63

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.15 Nonpriority creditor's name and mailing addressCrowdstrike IncDept LA 22808Pasadena, CA 91185-2808

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 968.70

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.16 Nonpriority creditor's name and mailing addressDept of Environ. ProtectionPO Box 4062Boston, MA 02211

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,950.00

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
Name

Case Number (if known)

Page 44 of 60

4.17 Nonpriority creditor's name and mailing address

Donald H. Peterson

313 FURBISH RD

WELLS, ME 04090

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 16,500.00

Basis for the claim:

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

4.18 Nonpriority creditor's name and mailing address

Dube & Hazelwood

100 Erdman Way

Leominster, MA 01453

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,750.00

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.19 Nonpriority creditor's name and mailing address

Environmental Health & Engineering

180 Wells Avenue
Suite 200

Newton, MA 02459-3328

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,783.43

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NameDocument Page 45 of 60
Case Number (if known)**4.20** Nonpriority creditor's name and mailing addressEric Berg674 Townsend RoadGroton, MA 01450Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 38,835.00

Basis for the claim: _____

Description

Unpaid Compensation

Is the claim subject to offset?

- ☒ No
☐ Yes

4.21 Nonpriority creditor's name and mailing addressEric Berg674 Townsend RoadGroton, MA 01450Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 225,000.00

Basis for the claim: _____

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

4.22 Nonpriority creditor's name and mailing addressErik MaCauley3316 West Sutton RoadSutton, MA 10590Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 13,755.00

Basis for the claim: _____

Description

Unpaid Compensation

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Document
NamePage 46 of 60
Case Number (if known)**4.23** Nonpriority creditor's name and mailing addressFisher Scientific Company LLCPO Box 3648Boston, MA 02241-3648Date or dates debt was incurred
_____Last 4 digits of account number -001

As of the petition filing date, the claim is:

Check all that apply.

\$ 9,771.53☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim:

Description

Vendor

Is the claim subject to offset?

☒ No☐ Yes**4.24** Nonpriority creditor's name and mailing addressGail Watson Estate of57 Fire Road 7Lancaster, MA 01523Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 2,500.00☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim:

Description

Loan

Is the claim subject to offset?

☒ No☐ Yes**4.25** Nonpriority creditor's name and mailing addressGardner & RosenbergOne State Street 4th FloorBoston, MA 02109Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 2,472.65☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim:

Description

Legal Fees

Is the claim subject to offset?

☒ No☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NameDocument Page 47 of 60
Case Number (if known)**4.26** Nonpriority creditor's name and mailing address

Gilson Inc.

PO Box 620027

Middleton, WI 53562-0027

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,150.21

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.27 Nonpriority creditor's name and mailing address

Guardian

10 Hudson Yards

New York, NY 10001

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,648.31

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.28 Nonpriority creditor's name and mailing address

Harvard Pilgrim Health Care

P.O. Box 970050

Boston, MA 02297- 005

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 11,927.12

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Document Page 48 of 60
Name**4.29** Nonpriority creditor's name and mailing address

High-Grade Cleaning Service Inc.

P.O. Box 136

Hudson, MA 01749

As of the petition filing date, the claim is:

Check all that apply.

\$ 8,973.26

☐ Contingent☐ Unliquidated☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Vendor

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**4.30** Nonpriority creditor's name and mailing address

Jefferson L. Murray

102 WHEELER EXECUTIVE CTR

AUGUSTA, GA 30909

As of the petition filing date, the claim is:

Check all that apply.

\$ 30,000.00

☐ Contingent☐ Unliquidated☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Loan

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes**4.31** Nonpriority creditor's name and mailing address

Jeffery Nagar

11312 RIDGEGATE DR

RALEIGH, NC 27617

As of the petition filing date, the claim is:

Check all that apply.

\$ 60,000.00

☐ Contingent☐ Unliquidated☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Loan

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NameDocument Page 49 of 60
Case number (if known)**4.32** Nonpriority creditor's name and mailing address

Jeffery Peterson

10 POWHATAN RD

PEPPERELL, MA 01463

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 50,000.00

Basis for the claim:

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

4.33 Nonpriority creditor's name and mailing address

Joan Berg

11465 Quivas Way

Westminster, CO 80234

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 100,000.00

Basis for the claim:

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

4.34 Nonpriority creditor's name and mailing address

John Prosser Estate of

125 Foxfire Place

Rockton, IL 61072

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 55,000.00

Basis for the claim:

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NameDocument Page 50 of 60
Case Number (if known)**4.35** Nonpriority creditor's name and mailing addressJordan B. Fishman49 Mallard DrFitchberg, MA 01420Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 96,454.00

Basis for the claim: _____

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

4.36 Nonpriority creditor's name and mailing addressLeonard Berman230 Woodward StWaban, MA 02468Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 21,875.00

Basis for the claim: _____

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

4.37 Nonpriority creditor's name and mailing addressLong & Bott P.C.PO Box 815Sudbury, MA 01776Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,970.00

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NamePage 51 of 60
Case Number (if known)**4.38** Nonpriority creditor's name and mailing addressLumiprobe Corp.201 International Circle
Suite 135Hunt Valley, MD 21030Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 5,950.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.39 Nonpriority creditor's name and mailing addressMassachusetts DoUAPO Box 419815Boston, MA 02241- 981Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 62,000.00

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.40 Nonpriority creditor's name and mailing addressMatrix Innovation945 Newton
Suite 132Quebec City CanadaDate or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 4,136.69

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Document
NamePage 52 of 60
Case number (if known)**4.41** Nonpriority creditor's name and mailing addressMedSupply Partners3715 Atlanta Industrial Pkwy NW
Suite BAtlanta, GA 30331- 106Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ _____ 0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.42 Nonpriority creditor's name and mailing addressMelvin Budish Estate of86 Pleasant StreetWorcester, MA 01609Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ _____ 640,000.00

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: _____

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

4.43 Nonpriority creditor's name and mailing addressMerril W. Wright4243 BRAFFERTON ROADWILLIAMSBURG, VA 23188Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ _____ 11,250.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NameDocument Page 53 of 60
Case Number (if known)**4.44** Nonpriority creditor's name and mailing address

Minus-Eleven Inc.

70 Finnell Drive

Weymouth, MA 02188

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 1,223.80

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

☒ No☐ Yes**4.45** Nonpriority creditor's name and mailing address

Origene

9620 Medical Center Drive
Suite 200

Rockville, MD 20850

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 190,000.00

☐ Contingent☐ Unliquidated☒ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

☒ No☐ Yes**4.46** Nonpriority creditor's name and mailing address

P3 Biosystems

10200 Forest Green Blvd
Suite 112

Louisville, KY 40223

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 20,831.15

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

☒ No☐ Yes

4.47 Nonpriority creditor's name and mailing addressPacific Immunology Corp1672 Main St. Ste. E #171Ramona, CA 92065Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 11,013.67

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.48 Nonpriority creditor's name and mailing addressPamela Crowley23 Laurelwood DrStoughton, MA 02072Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 14,061.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Unpaid Compensation

Is the claim subject to offset?

- ☒ No
☐ Yes

4.49 Nonpriority creditor's name and mailing addressPawnee Leasing Co.700 Centre AvenueFort Collins, CO 80526Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 3,396.51

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NamePage 55 of 60
Case Number (if known)**4.50** Nonpriority creditor's name and mailing addressRapp PolymereErnst-Simon-Str. 9D-72072 Tubingen Germany

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,526.00

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.51 Nonpriority creditor's name and mailing addressReagents/TCP Analytical5609 Fern Valley RdLouisville, KY 40228

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 14,728.00

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.52 Nonpriority creditor's name and mailing addressSaxe Doernberger & Vita P.C.35 Nutmeg Drive
Suite 140Trumbull, CT 06611

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 73,557.66

Basis for the claim: _____

Description

Legal Fees

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.

Document Page 56 of 60

Name

4.53 Nonpriority creditor's name and mailing addressSigma-AldrichPO Box 535182Atlanta, GA 30353Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,000.00

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.54 Nonpriority creditor's name and mailing addressSussex Research1120B-100 Sussex DriveOttawa CanadaDate or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,000.00

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.55 Nonpriority creditor's name and mailing addressThomas Scientific1654 High Hill RoadSwedesboro, NJ 08085Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,437.26

Basis for the claim: _____

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NamePage 57 of 60
Case Number (if known)**4.56** Nonpriority creditor's name and mailing address

Toshiba Business Solutions

P.O. Box 70239

Philadelphia, PA 19176-0239

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 950.12

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.57 Nonpriority creditor's name and mailing address

TV Marlborough, LLC

138 Trapelo Road

Lincoln, MA 01773

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 267,229.24

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Rent

Is the claim subject to offset?

- ☒ No
☐ Yes

4.58 Nonpriority creditor's name and mailing address

UniFirst Corporation

P.O. Box 650481

Dallas, TX 75265-0481

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 2,305.66

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc.
NameDocument Page 58 of 60
Case Number (if known)**4.59** Nonpriority creditor's name and mailing address

Unum Life Insurance Co. of America

P.O. Box 403748

Atlanta, GA 30384-3748

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 1,346.43

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.60 Nonpriority creditor's name and mailing address

USA Scientific

PO Box 3565

Ocala, FL 34478

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 2,962.41

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

4.61 Nonpriority creditor's name and mailing address

Yalist Labs

321 Walnut Street

Newton, MA 02460

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 500.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Twentyfirst Century Biochemicals, Inc. Document Page 59 of 60
Name _____ Code number (if known) _____**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number
4.1	Commonwealth of MA Office of the Attorney General, Fair Labor Division One Ashburton Place, 18th Floor Boston, MA 02108	Line <u>4.16</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.2	Louis Ciaverra, Esq. Bowditch & Dewey 311 Main Street Worcester, MA 01608	Line <u>4.42</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3	Mark Lidner, Esq. Linder & Associates P.O. Box 327 Randolph, MA 02368	Line <u>4.45</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4	Massachusetts Department of Unemployment Assistance 19 Staniford Street, 1st Floor Attention Chief Counsel Boston, MA 02114-2502	Line <u>4.39</u> <input type="checkbox"/> Not listed. Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5.	Add the amounts of priority and nonpriority unsecured claims.	Total of claim amounts
5a.	Total claims from Part 1	5a. \$ <u>39,404.00</u>
5b.	Total claims from Part 2	5b. + \$ <u>2,507,738.02</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <div style="border: 1px solid black; padding: 5px; display: inline-block;">\$ <u>2,547,142.02</u></div>

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

In re:)	
)	
TWENTYFIRST CENTURY)	CHAPTER 11
BIOCHEMICALS, INC.)	CASE NO. 24-_____
)	
Debtor.)	
)	


DECLARATION RE: ELECTRONIC FILING

PART I- DECLARATION

I Eric Berg, hereby declare(s) under penalty of perjury that all of the information contained in the *Voluntary Petition, Declaration under Penalty of Perjury for Non-Individual Debtors re: 20 Largest Creditors, and Verification of Creditor Matrix* (collectively the "Document"), filed electronically, is true and correct. I understand that this DECLARATION is to be filed with the Clerk of Court electronically concurrently with the electronic filing of the Document. I understand that failure to file this DECLARATION may cause the Document to be struck and any request contained or relying thereon to be denied, without further notice.

I further understand that, pursuant to the Massachusetts Electronic Filing Local Rule (MEFLR) 7(a), all paper documents containing original signatures executed under the penalties of perjury and filed electronically with the Court are the property of the bankruptcy estate and shall be maintained by the authorized CM/ECF Registered User for a period of five (5) years after the closing of this case.

Dated: May 2, 2024



Eric Berg